



## The Portman Estate Property Damage Claim Form

Policyholder: **The Trustees of the Portman Family Settled Estate**

Policy Number: **SP27996910**

Tenant/Lessee Name: \_\_\_\_\_

Contact name: \_\_\_\_\_

Contact Number: \_\_\_\_\_

Contact Email: \_\_\_\_\_

Address where damage occurred: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_ Postcode: \_\_\_\_\_

Time and date of loss: \_\_\_\_\_ am/pm on: \_\_\_\_/\_\_\_\_/\_\_\_\_

Circumstances and cause of loss and extent of damage: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

If the claim is for water damage please confirm the cause has been rectified? Yes ☐ No ☐

At the time of the incident were the premises: Occupied ☐ Unoccupied ☐

Let ☐ Unlet ☐

Type of premises: Commercial ☐ Residential ☐ Block of Flats ☐

Police Crime Reference Number for theft and Malicious damage claims:

\_\_\_\_\_

Address of Police Station:

\_\_\_\_\_

\_\_\_\_\_

Who is responsible under the lease for these repairs? Insured or Lessee/Tenant: \_\_\_\_\_

Are there any other persons interested in the property? Yes ☐ No ☐



If Yes state name \_\_\_\_\_ and interest \_\_\_\_\_

Do you have any other insurance in force covering the property? Yes ☐ No ☐

If yes please state Insurer's name: \_\_\_\_\_

Address: \_\_\_\_\_

Policy No: \_\_\_\_\_

Estimated Cost of Repairs: £ \_\_\_\_\_ Amount Claimed: £ \_\_\_\_\_

Details of repair/replacement: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Note: Claims for Loss or Damage under £1,000 can be submitted with one invoice. Claims over £1,000 should be supported by two comparative tradesmen or builders estimates, which can be forwarded later if not available immediately. The original invoices and receipts for any work already carried out should also be forwarded.

Has the Loss Adjuster already been advised of the claim and authorised the work? Yes ☐ No ☐

In respect of this claim will the Insured or lessee/tenant be able to recover VAT on the cost of repair or replacement? Yes ☐ No ☐ Part only ☐ (specify percentage recoverable): \_\_\_\_\_

(If YES the recoverable element of VAT will be deducted from the amount claimed)

Please confirm to whom any settlement cheques should be made payable?

Owner/Managing Agent/Other (please specify): \_\_\_\_\_

Name of Payee: \_\_\_\_\_

Declaration: I/We declare that the information given on this form is true to the best of my/our knowledge and belief.

Name: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

This form should be sent to your nominated Account Handler at Sedgwick (portman@uk.sedgwick.com), with full supporting documentation. This should include one estimate/invoice if under £1,000, two estimates if over. You should also provide any photographic evidence or witness details to substantiate the claim.